

Features	
CoreIMS 4.0 Desktop Application	
Setup Items (add/modify/delete)	
Ability to setup Item Class/Category/Type	✓
Support FPL and Preferred Locations per Item	✓
Ability to setup replenishment settings per Site	✓
Ability to setup cycle count settings per Site	✓
Support multiple barcodes per one Item	✓
Ability to predefine Item as : - Lot Controlled - Serial Controlled - Service	✓
Ability to assign BOM (Bill of Material for Item)	✓
Ability to override picking sequence (FIFO/LIFO/FEFO) per Item	✓
Ability to assign to Item per UOM the following attributes: - override UOM multiplier per Item; - Unit Cost; -Unit Price; - Weight; -Length; - Width; - Volume	✓
Support image upload per Item	✓
Item Dashboard	✓
Warehouse Topology	
Ability to create/modify/delete Sites (Warehouse) with address	✓
Ability to create/modify/delete Zones with different types (Putaway/Cannot Ship etc.)	✓
Ability to create /modify/delete Locations (support multi bins)	✓
Setup Companies	
Ability to create company as -Vendor -Customer -Owner	✓
Ability to modify and delete companies	✓
Ability to add several addresses per one company	✓
Ability to add contact persons per company	✓
Inventory	
Add stocks	✓
Ability to track and auto calculate Expiration Date, Warranty	✓
Support different statuses for stocks	✓

Add serialized stocks	✓
Move/Group Move	✓
Hold/Group Hold	✓
Release	✓
Adjust Qty /Attributes	✓
Break UOM	✓
Transfer Ah-Hoc /Group Transfer Ad-Hoc	✓
Receive transferred stocks /Group Receive	✓
Track Transaction History	✓
Support LPN	✓
Support 3 view modes for Inventory List	✓
Ad-hoc inventory report based on what user specified in filter	✓
Owners	
Supporting following ownership modes: none, stock-level, item-level	✓
Ability to assign owner to orders	✓
Permissions: ability to assign owner for the user	✓
Search/filter by owner	✓
Invoicing	✓
Reports Filter	✓
Cycle Count	
Create/modify cycle count request	✓
Adding stocks to request by item/location/lpn	✓
Inventory freeze	✓
Initiate cycle count	✓
Ability to perform actual cycle counting on RF	✓
Results reconciliation	✓
Blind counts support	✓

Serial numbers support	✓
Manual counting	✓
Receiving Orders	
Create/modify/cancel/close/receive	✓
Partial receipts and overreceive	✓
Unreceive	✓
Receipt documents	✓
UOMs support	✓
Cross docking	✓
Reports	✓
Unexpected Receive	✓
Return Orders	
Same as receiving but can choose customer instead of vendor and return flag is checked	✓
	✓
Replenishment Orders	
Generating receiving orders based on projected items for replenishment report	✓
Shipping Orders	
Create/modify/cancel/close/ship	✓
Partial shipments and overship	✓
Unship	✓
BOL	✓
UOMs support	✓
Add Kit Components to the orders	✓
Reports	✓
Unexpected Shipping	✓
Cross docking	✓
Allocation (allocate all, allocate line, manual allocate)	✓
Transfer Orders	
Create/modify/cancel/close/transfer	✓
Auto Receive	✓
Allocation (allocate all, allocate line, manual allocate)	✓
Untransfer	✓
Reports	✓
Work Orders (Kitting)	
Allocation (allocate all, allocate line, manual allocate)	✓
Create/modify/cancel/close	✓
Build WO	✓
Un-build WO	✓

Work order receipts	✓
Sub product support	✓
Override BOM	✓
Reports	✓
Billing for 3PL	
Create/modify/cancel/extend/copy/delete contract	✓
Different types of rates supported	✓
Auto generate charges/invoices	✓
Export invoices to Accounting	✓
Manual charge for existing invoices	✓
	✓
Security	
Users	✓
Security Groups	✓
Individual Permissions	✓
HTTPS support	✓
Custom Fields	
Ability to assign 15 custom fields per every system entity	✓
Support different type of Custom Fields	✓
Ability to search by custom fields	✓
UOM	
Supports several Unit of Measure Classes	✓
Ability to modify UOM class	✓
Ability to define UOM multiplier	✓
Override UOM multiplier at the Item level	✓
Specify cost and price at the Item level for specific UOM	✓
Extended system settings	
Autonumbering settings	✓
Dictionaries	✓
Configurable User Interface (per every user)	
Ability to customize grids look & feel	✓
Toggle hide/unhide search filters for all orders	✓
Themes	✓
Stock Status colors	✓
Login background image	✓
Hold reason colors	✓
Email notification	
Ability to create templates	✓
Ability to schedule email notifications	✓

Ability to assign template to specific stored procedure with placeholders	✓
Multi-level data supported for template	✓
Licenses	
Desktop: per-device licensing	✓
RF: per-device licensing	✓
Mobile: per-device licensing	✓
Front End	✓
Accounting Bridge	✓
BarTender	✓
Billing	✓
Ability to view/delete claimed licenses	✓
Document Signing	
Ability to sign BOL with certificate from windows storage	✓
Ability to Print/Print and Email/Email signed document	✓
Ability to store signed PDF document on disk in configured folder	✓
Reports	
Shipping Orders Open	✓
Receiving Order Open	✓
Total Summary by Site	✓
Item Flow Report	✓
Summary by Location	✓
and 50 more reports	✓
Setup	
Automated setup for Server and client machines	✓
Auto update	✓
Distributed system	
Application for RF scanners	
Inventory	
Ability to add stock	✓
Ability to move stock/LPN	✓

Ability to hold stock/LPN	✓
Ability to adjust qty/attributes	✓
Supports cycle count	✓
Receiving Orders	
Search Receiving Orders	✓
Receive Orders	✓
Shipping Orders	
Search Shipping Orders	✓
Ship orders	✓
Unallocated stock from order	✓
Parsing Barcodes	
UPC barcodes	✓
GS1 standard barcodes	✓
Mobile application (IOS/Android)	
Receiving Order	
Ability to search by keyword filter	✓
Ability to add line to order	✓
Ability to receive against LPN	✓
Ability to view order details	✓
Front- End application	
Inventory information	
Ability to search by keyword filter	✓
Displays detailed inventory information about stocks that are allowed to be visible by user	✓
Quickly navigate from individual allocated stock to corresponding shipping order	✓
Dashboard	
Summary of inventory information across entire warehouse, including Quantity Available, On Hand, Due In, Due Out values, as well as cost	✓
Quickly drill down from dashboard to detailed stock view and back	✓
Shipping Orders	
Ability to browse all relevant shipping orders	✓
Ability to search shipping orders by extended statuses	✓
Ability to create shipping order	✓
Settings	
Supports user permission settings, like can view/modify orders etc.	✓
Responsive design that looks good on both desktop and mobile devices	✓
Supports HTTPS for transport level security	✓
508 Compliant	✓
Works on all modern browsers	✓
Worldship (UPS) integration	
Autogenerate package number	✓
Ability to assign statuses per package from CoreIMS desktop	✓
Import Packages to Worldship	✓
Export from Worldship Tracking # and shipping charge back to CoreIMS	✓

CoreIMS Accounting Bridge (integration with Quick Books and Sage US 50 and Sage Canadian 50)	
Import	
Item List	✓
UOM List	✓
Company List	✓
Purchase Orders	✓
Sales Orders	✓
Export	
Receipts	✓
Shipments	✓
Return Receipts as Credit Memo	✓
Build/Unbuild assembly transaction	✓
Adjustment transaction	✓
Synchronize Totals	✓
Billing Invoices	✓
Settings	
Auto import/export	✓
Ability to assign Account per every adjustment reason	✓
Ability to On/Off certain entities from auto import/export process	✓
CoreIMS BT (integration with Bartender)	
Print Labels	
Ability to print stock labels from inventory and all orders	✓
Ability to print labels in 2 modes	✓
Create Labels (in Bartender app)	
REST API	✓